

ECONOMIC INDICATORS

NEW SOUTH WALES

EMBARGO: 11:30AM (CANBERRA TIME) TUES 14 APR 1998

CONTENTS

page
Notes
NSW Overview
Main features
ist of tables and graphs
Population
abour
Production
Building
Retail trade
lew motor vehicle registrations
ourism
Consumer and producer price indexes
inance
tate Government finance
nvestment
oreign trade 19

INQUIRIES

■ For further information about these and related statistics, contact Helen Gardiner on Sydney (02) 9268 4562 or e-mail at helen.gardiner@abs.gov.au or contact any ABS office. For information about other ABS statistics and services, refer to the back cover of this publication.

NOTES

GENERAL

This publication has been enhanced to incorporate relevant data from the now discontinued publication *Monthly Summary of Statistics, NSW* (Cat. no. 1305.1) (final edition December 1997).

This enhanced publication provides information on a wide range of economic indicators which are the latest available at the time of publication. In a number of cases, figures appearing in this summary are preliminary and are subject to revision in subsequent issues.

SEASONAL ADJUSTMENT AND TREND ESTIMATION Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from a series so that the effects of other variations on that series can be more clearly recognised. Seasonal adjustment does not aim to remove the irregular or non-seasonal influences which may be present. This means that movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour. Smoothing seasonally adjusted series produces a measure of the underlying trend by reducing the impact of the irregular component of the series. This smoothing technique does result in revisions to the most recent estimates as additional observations become available. For an explanation of seasonal adjustment derivation, refer to the publication *Seasonally Adjusted Indicators* (Cat. no. 1308.0).

STANDARD ERRORS OF ESTIMATES

One measure of the variability which occurs as a result of surveying only samples of the total business population is the standard error. There are about two chances in three that a survey estimate is within one standard error of the figure that would have been obtained if all businesses had been included, and about 19 chances in 20 that it is within two standard errors. The standard error can also be expressed as a percentage of the estimate and this is known as the relative standard error (RSE).

For detailed explanatory notes and definitions for the items shown in this publication, readers are referred to the specific ABS publications.

Current publications produced by the ABS are listed in the *Catalogue of Publications* (Cat. no. 1101.0). A *Release Advice* (Cat. no. 1105.0) is issued on Tuesdays and Fridays which lists publications to be released in the next few days. These publications are available from any ABS office.

SYMBOLS AND OTHER USAGES

kWh	kilowatt hour
teraJ	terajoule
n.a.	not available
n.p.	not available for publication but included in totals where applicable
n.y.a	not yet available
r	figure or series revised since previous issue
	not applicable
	nil or rounded to zero
	break in continuity of series (where a line is drawn across a column between two consecutive figures)

Gregory W. Bray Regional Director New South Wales

NSW OVERVIEW

EMPLOYMENT

The seasonally adjusted number of employed persons fell by 1.3% in NSW in February 1998 to 2,805,400. This follows three consecutive months of rising employment. Nationally, employment rose marginally in February.

UNEMPLOYMENT

The seasonally adjusted number of unemployed persons in NSW increased by 3.3% in February 1998 to 234,500. The unemployment rate rose to 7.7% in February 1998 in NSW while the national unemployment rate was steady at 8.1%.

BUILDING APPROVALS

The seasonally adjusted number of new dwelling units approved in NSW in January 1998 was 4,350, a decrease of 9.8% on the previous month's figure but still 3.8% higher than January 1997.

RETAIL

In seasonally adjusted terms, total retail sales for NSW in January 1998 was \$4,043.9 million, an increase of 1.5% on the figure for December, 1997.

NEW MOTOR VEHICLE REGISTRATIONS

In seasonally adjusted terms, new motor vehicle registrations in NSW increased by 3.5% from 21,335 in December 1997 to 22,083 in January 1998.

TOURISM

In NSW the room occupancy rate for the December quarter 1997 fell by 1.9 percentage points to 59% compared with the previous December quarter. There was an increase of 1.5 percentage points compared with the September quarter 1997.

FINANCE

The value of housing finance commitments for owner occupation fell 17.6% to \$1,400.9 million in January 1998. This also represents a 6.3% decline from January 1997.

MAIN FEATURES

TOURIST ACCOMMODATION

In NSW the number of rooms available in hotels, motels and guests hotels increased by 3.6% in the December quarter 1997 compared with the December quarter 1996, while the demand in terms of room nights occupied was almost unchanged. Compared to the previous December quarter, the room occupancy rate for the December quarter 1997 fell by 1.9 percentage points to 59%. Compared to the September quarter 1997, the December quarter figure showed a rise of 1.5 percentage points. Takings from accommodation rose by 3.7% compared to the December quarter 1996 and at \$345.7 million represented average takings per room night occupied of \$107.

In the Sydney Statistical Division (SD) the room occupancy rate for hotels, motels and guest houses for the December quarter 1997 was 70.6%. This represented a rise of 3.4 percentage points compared with the September quarter but a fall of 4.1 percentage points compared with the December quarter 1996. Takings from accommodation in the Sydney SD for the December quarter 1997 were \$240.7 million which was 69.6% of takings for total NSW and represented average takings per room night occupied of \$139.

For Australia, the room occupancy rate for hotels, motels and guest houses for December quarter 1997 was 58.2%. While this was an increase of 0.2 percentage points compared with the September quarter 1997, it was a decrease of 1.7 percentage points compared with the December quarter 1996. Average takings per room night occupied for Australia were \$102.

INVESTMENT

The December quarter 1997 trend estimate of total private new capital expenditure (at current prices) for NSW was \$3,705 million. This represented a rise of \$166 million (4.7%) over the previous quarter. The NSW figure compared with an increase of \$143 million (1.3%) for total private new capital expenditure for Australia (\$11,479 million) in the December quarter 1997.

The trend estimates for expenditure on buildings and structures for NSW rose slightly to \$1,021 million in the December quarter 1997. This reversed a downward trend which had been evident since the March quarter 1997. The trend estimates for expenditure on equipment, plant and machinery for NSW rose by \$162 million (6.4%) to \$2,684 million, continuing an upward trend which has been evident throughout 1997.

LIST OF TABLES AND GRAPHS

		Page
POPULATION		
	1	Estimated resident population, NSW
LABOUR		
	2	Labour data, latest time period, NSW and Australia
	3	Labour data, time series, NSW
	4	Labour force status of the civilian population, NSW
	5	Graph: Unemployment rates, NSW and Australia
PRODUCTION		
	6	Coal, electricity and gas production, latest time period, NSW and Australia 10
	7	Coal, electricity and gas production, time series, NSW
BUILDING		
	8	Building approvals, latest time period, NSW and Australia
	9	Building approvals, time series, NSW
RETAIL TRADE		
	10	Turnover of retail establishments, latest time period, NSW and Australia 12
	11	Turnover of retail establishments, time series, NSW
NEW MOTOR VEHICLE REGISTRA	TIONS	·
MEN MOVOR VEHICLE REGIONAL	12	New motor vehicle registrations, latest time period, NSW and Australia 13
	13	New motor vehicle registrations, time series, NSW
TOUDICM		
TOURISM	14	Licensed hotels, morels are been diverged NOW, 14 of the
	15	Licensed hotels, motels etc., latest time period, NSW and Australia
	16	Graph: Licensed hotels, motels etc., quarterly room nights occupied,
		Sydney and balance of NSW
CONSUMER AND PRODUCER PRI	CE IND	FXES
	17	Consumer and producer price indexes, latest time period,
		NSW and Australia
	18	Consumer and producer price indexes, time series, NSW
	19	Graph: Consumer Price Index, Sydney and average of 8 capital cities 15
HOUSING FINANCE		
	20	Finance commitments, latest time period, NSW and Australia
	21	Finance commitments, time series, NSW
STATE GOVERNMENT FINANCE		
	22	Government finance, budget sector, time series, NSW
INVESTMENT		2,
INVESTMENT		And delice and College Inc.
	23	Actual private new fixed capital expenditure, latest time period, NSW and Australia
	24	Actual private new fixed capital expenditure, time series, NSW
	25	Graph: Actual private new fixed capital expenditure, NSW
FOREIGN TRADE		
	26	Imports and exports, latest time period, NSW and Australia
	27	Imports and exports, time series, NSW

	Estima	ited resident at end	population I of period		Increas	se during period		mated resident for year ended
	Males	Females	Persons	Natural increase(a)	Net estimated migration	Total increase(b)	30 June	31 December
Period	'000	′000	'000	′000	'000	'000	,000	'000
1994	3 026.8	3 063.5	6 090.3	42.8	13.2	57.5	6 034.9	6 064.0
1995	3 064.0	3 104.8	6 168.8	42.0	33.7	78.6	6 093.2	6 128.0
1996	3 098.2	3 142.6	6 240.9	40.6	29.3	72.1	6 167.2	6 204.2
1996								
June qtr	3 081.0	3 123.7	6 204.7	9.8	7.5	18.3		
September qtr	3 089.1	3 132.3	6 221.4	8.8	7.9	16.6		
December qtr	3 098.2	3 142.6	6 240.9	11.1	8.4	19.5		
1997								
March qtr	3 108.6	3 152.6	6 261.3	11.4	9.0	20.4		
June qtr	3 115.3	3 159.0	6 274.4	11.0	2.1	13.1		
September qtr	3 124.9	3 168.1	6 293.0	7.6	11.0	18.6		

Excess of live births over deaths.

Source: Australian Demographic Statistics (Cat. no. 3101.0)

For dates prior to June 1996, differences between the total increase shown and the sum of the natural increase and net estimated migration arise from retrospective adjustments to population estimates (which are made after each Census) to compensate for any intercensal discrepancy. A description of intercensal discrepancy is contained in the ABS information paper Demographic Estimates: Concepts, Sources and Methods (Cat. no. 3228.0).

				New So	uth Wales			Australia
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Employed persons (seasonally adjusted)	,000	Feb 98	2 805.4	-1.3	0.2	8 529.4	0.2	1.3
Unemployed persons (seasonally adjusted)	'000	Feb 98	234.5	3.3	-8.5	751.0	-0.5	-7.0
Labour force (seasonally adjusted)	.000	Feb 98	3 039.9	-1.0	-0.5	9 280.3	0.1	0.6
Participation rate (seasonally adjusted)	%	Feb 98	61.1	-1.1	-1.7	63.2	0.0	-0.8
Unemployment rate (seasonally adjusted)	%	Feb 98	7.7	4.3	-8.1	8.1	-0.6	-7.6
Industrial disputes—working days lost	.000	Dec 97	4.8	-40.7	-60.6	22.5	-60.5	-2.2
Job vacancies	'000	Nov 97	22.8	18.1	-10.7	68.1	-1.7	9.3
Average weekly employee earnings—full-time adult ordinary time earnings (seasonally adjusted)	\$	Nov 97	740.2	1.1	3.2	711.6	0.4	3.7

Source: Labour Force, Australia, Preliminary (Cat. no. 6202.0), Job Vacancies and Overtime, Australia (Cat. no. 6354.0), Industrial Disputes, Australia (6321.0), Average Weekly Earnings, States and Australia (Cat. no. 6302.0)

2		
5	LABOUR.	NSW

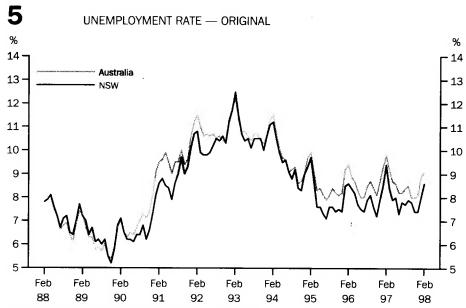
		asonally adjusted	Sea				
Jo vacancie	Industrial disputes (working days lost)	Unemployment rate	Participation rate	Labour force	Unemployed persons	Employed persons	
'00'	'000	%	%	,000	'000	'000	Period
							L 99 6
	12.2	7.9	62.4	3 057.6	241.4	2 816.3	December
							L 9 97
	3.2	7.8	62.6	3 069.5	239.8	2 829.7	January
22.	3.2	8.4	62.2	3 055.3	256.4	2 798.9	February
	16.3	7.9	62.2	3 056.8	241.3	2 815.4	March
	2.6	8.0	62.4	3 068.3	245.5	2 822.9	April
19.	13.2	8.2	62.0	3 054.0	250.6	2 803.3	May
	10.8	7.7	61.3	3 023.0	232.6	2 790.4	June
<u>.</u>	18.5	8.3	62.0	3 061.1	255.4	2 805.7	July
19.	22.1	8.0	61.0	3 016.6	242.2	2 774.4	August
	23.0	7.9	61.7	3 055.5	240.2	2 815.2	September
	28.0	8.1	61.2	3 031.7	244.1	2 787.7	October
22.	8.1	7.8	. 61.9	3 070.6	238.7	2 831.9	November
	4.8	7.4	61.7	3 064.7	228.0	2 836.6	December
							L998
	n.y.a.	7.4	61.8	3 070.4	227.1	2 843.3	January
n.y.a	n.y.a.	7.7	61.1	3 039.9	234.5	2 805.4	February

		Employed	Uner	nployed					
	Full-time workers	Total	Looking for full-time work	Total	Labour force	Not in labour force	Civilian population aged 15 years and over	Unemployment rate(a)	Participation rate(b
Month	'000	.000	,000	'000	'000	′000	'000	%	%
					MALES				
February									
1994	1 344.2	1 492.6	179.8	196.7	1 689.3	631.8	2 321.1	11.6	72.8
1995	1 408.7	1 564.4	137.8	157.6	1 722.0	624.5	2 346.5	9.2	73.4
1996	1 421.5	1 588.4	133.6	150.5	1 739.0	638.1	2 377.1	8.7	73.4
1996									
December	1 451.3	1 625.7	121.3	142.1	1 767.8	639.5	2 407.3	8.0	73.4
1997						000.0	2 101.0	0.0	75.4
January	1 437.6	1 605.6	133.2	151.6	1 757.3	651.9	2 409.2	8.6	72.9
February	1 419.3	1 588.4	142.7	161.6	1 750.0	661.1	2 411.1	9.2	72.6
March	1 434.1	1 603.9	126.3	147.2	1 751.1	661.9	2 413.0	8.4	72.6
April	1 421.2	1 610.1	120.9	139.1	1 749.3	666.3	2 415.6	8.0	72.4
May	1 408.0	1 597.3	127.6	143.3	1 740.7	677.4	2 418.1	8.2	72.4 72.0
June	1 416.4	1 598.9	116.8	129.1	1 728.1	692.7	2 420.7	7.5	
July	1 422.3	1 600.4	130.3	145.4	1 745.8	677.8	2 423.6		71.4
August	1 390.3	1 567.6	120.3	135.2	1 702.8			8.3	72.0
September	1 434.3	1 613.3	126.1	147.6		723.7	2 426.5	7.9	70.2
October	1 428.1				1 760.9	668.5	2 429.3	8.4	72.5
November		1 595.3	121.3	138.9	1 734.2	698.1	2 432.3	8.0	71.3
December	1 431.3	1 615.2	119.0	138.1	1 753.3	681.9	2 435.2	7.9	72.0
1998	1 456.8	1 637.6	116.8	135.1	1 772.7	665.4	2 438.1	7.6	72.7
January	1 441.8	1 616.3	127.1	141.7	1 758.0	682.3	2 440.3	8.1	72.0
February	1 431.8	1 599.2	129.3	150.7	1 749.9	692.5	2 442.4	8.6	71.6
		-			FEMALES				
February									
1994	687.5	1 107.9	95.3	129.8	1 237.7	1 166.8	2 404.5	10.5	51.5
1995	690.3	1 135.4	89.3	132.0	1 267.4	1 163.4	2 430.9	10.4	51.5 52.1
1996	717.9	1 183.2	77.2	109.8	1 293.0	1 167.7	2 460.7	8.5	52.1 52.5
1996								0.0	02.0
December	746.7	1 225.0	70.1	102.6	1 207 0	4.460.2	0.405.0		
1997	140.1	1 225.0	70.1	102.6	1 327.6	1 168.3	2 495.8	7.7	53.2
January	700.7	4 400 0	75.0	100.1	4 000 0	4 000 5	2 422 4		
	729.7 725.7	1 182.3	75.0	106.4	1 288.6	1 209.5	2 498.1	8.3	51.6
February March		1 194.1	80.0	125.6	1 319.8	1 180.6	2 500.3	9.5	52.8
April	722.6	1 212.4	73.1	110.0	1 322.4	1 180.2	2 502.5	8.3	52.8
•	730.2	1 211.6	68.9	104.5	1 316.1	1 189.1	2 505.3	7.9	52.5
May	720.4	1 206.6	67.2	101.9	1 308.5	1 199.5	2 508.0	7.8	52.2
June	704.3	1 192.4	64.1	92.3	1 284.7	1 226.0	2 510.7	7.2	51.2
July	729.6	1 213.2	61.7	92.7	1 305.9	1 207.7	2 513.6	7.1	52.0
August	703.9	1 182.9	65.3	92.7	1 275.6	1 240.8	2 516.5	7.3	50.7
September	722.2	1 226.8	63.4	96.1	1 322.9	1 196.5	2 519.4	7.3	52.5
October	721.0	1 194.1	68.1	97.3	1 291.5	1 230.6	2 522.1	7.5	51.2
November	725.5	1 228.3	62.1	87.8	1 316.1	1 208.6	2 524.7	6.7	52.1
December L998	730.8	1 234.9	66.3	95.7	1 330.6	1 196.8	2 527.4	7.2	52.6
January	721.4	1 185.5	71.4	102.6	1 288.1	1 241.2	2 529.3	8.0	E0.0
February	707.1	1 189.9	72.1	111.7	1 301.7		2 529.3 2 531.1	8.0 8.6	50.9 51.4
J							2 001.1	0.0	U1.4

		Employed	Unen	nployed					
	Full-time workers	Total	Looking for full-time work	Total	Labour force	Not in labour force	Civilian population aged 15 years and over	Unemployment rate(a)	Participation rate(b)
Month	'000	'000	,000	'000	.000	'000	'000	%	%
					PERSONS	3			
February									
1994	2 031.7	2 600.5	275.1	326.5	2 927.0	1 798.6	4 725.6	11.2	61.9
1995	2 099.1	2 699.8	227.2	289.7	2 989.4	1 787.9	4 777.4	9.7	62.6
1996	2 139.4	2 771.6	210.8	260.4	3 032.0	1 805.8	4 837.7	8.6	62.7
1996									
December	2 197.9	2 850.6	191.4	244.7	3 095.4	1 807.8	4 903.1	7.9	63.1
1997									
January	2 167.3	2 787.9	208.1	258.0	3 045.9	1 861.4	4 907.3	8.5	62.1
February	2 145.0	2 782.5	222.7	287.2	3 069.7	1 841.7	4 911.4	9.4	62.5
March	2 156.7	2 816.3	199.4	257.1	3 073.4	1 842.1	4 915.5	8.4	62.5
April	2 151.5	2 821.7	189.8	243.6	3 065.4	1 855.5	4 920.8	7.9	62.3
May	2 128.4	2 804.0	194.9	245.3	3 049.2	1 876.9	4 926.1	8.0	61.9
June	2 120.8	2 791.3	181.0	221.4	3 012.8	1 918.7	4 931.4	7.3	61.1
July	2 151.9	2 813.6	192.1	238.1	3 051.7	1 885.5	4 937.2	7.8	61.8
August	2 094.3	2 750.5	185.6	228.0	2 978.4	1 964.5	4 942.9	7.7	60.3
September	2 156.5	2 840.0	189.5	243.7	3 083.8	1 865.0	4 948.7	7.9	62.3
October	2 149.1	2 789.4	189.3	236.2	3 025.7	1 928.7	4 954.3	7.8	61.1
November	2 156.7	2 843.5	181.1	225.9	3 069.4	1 890.5	4 959.9	7.4	61.9
December	2 187.6	2 872.6	183.1	230.8	3 103.3	1 862.2	4 965.6	7.4	62.5
1998									
January	2 163.2	2 801.8	198.5	244.3	3 046.1	1 923.5	4 969.5	8.0	61.3
February	2 138.9	2 789.1	201.4	262.4	3 051.5	1 922.0	4 973.5	8.6	61.4

^a The number of unemployed in each group expressed as a percentage of the labour force in the same group.

Source: Labour Force, Australia, Preliminary (Cat. no. 6202.0)



Source: Labour Force, Australia, Preliminary (Cat. no. 6202.0).

b The labour force in each group expressed as a percentage of the civilian population aged 15 and over in the same group.

					Australia			
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Raw coal won-								
Underground	'000 tonnes	Dec 97	3 889	-8.4	0.8	4 787	-10.6	-2.4
Open cut	'000 tonnes	Dec 97	5 19 6	-9.9	7.6	12 767	-11.9	5.9
Total	'000 tonnes	Dec 97	9 085	-9.2	4.6	17 554	-11.5	3.5
Electricity	mill, kWh	Dec qtr 97	15 220	-8.4	1.1	43 461	-4.5	6.6
Gas(a)	teraJ	Dec qtr 97	25 445	-25.4	4.3	151 337	-17.5	3.4

^a Available for issue through mains. Includes ACT.

Source: Joint Coal Board, Manufacturing Production, Australia (Cat. no. 8301.0)

COAL, ELECTRICITY AND GAS PRODUCTION, NSW -- ORIGINAL

			Raw coal won		
	Underground	Open cut	Total	Electricity	Gas(a)
Period	'000 tonnes	'000 tonnes	'000 tonnes	mill. kWh	teraJ
1994–95	48 702	59 079	107 781	60 016	104 881
1995–96	54 314	58 775	113 089	62 047	104 141
1996–97	54 642	69 037	123 679	62 788	109 284
1996					
September	4 872	5 154	10 026	n.a.	n.a.
October	5 534	6 569	12 103) —	_
November	4 524	5 200	9 724	15 052	24 402
December	3 859	4 830	8 689	_	_
1997					
January	3 972	5 797	9 769) —	_
February	3 830	5 583	9 413	15 127	22 738
March	4 088	5 663	9 751		_
April	4 803	6 626	11 429) —	1-
May	5 183	6 626	11 809	15 973	29 907
June	4 717	5 785	10 502	_	_
July	6 489	6 970	13 459) —	_
August	5 439	6 075	11 514	16 622	34 086
September	4 898	5 745	10 643	_	_
October	4 179	6 436	10 615	<u> </u>	1-
November	4 246	5 764	10 010	15 220	25 445
December	3 889	5 196	9 085		-

^a Available for issue through mains. Includes ACT.

Source: Joint Coal Board, Manufacturing Production, Australia (Cat. no. 8301.0)

				New So	uth Wales			Australia
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Number of dwelling units(a) (seasonally adjusted)—								
New houses	No.	Jan 98	2 642	-5.5	22.7	9 103	6.3	17.9
Total	No.	Jan 98	4 350	-9.8	3.8	13 421	-1.5	15.3
Value of new residential building (seasonally adjusted)	\$m	Jan 98	436.4	-22.4	-1.3	1 425.9	2	22.5
Value of alterations and additions to residential								
building(b) (seasonally adjusted)	\$m	Jan 98	149.9	22.7	49.9	287.4	18.3	30.2
Value of non-residential building(c) (original)	\$m	Jan 98	477.0	66.8	15.5	1 035.1	-2.3	0.7
Value of all building (original)	\$m	Jan 98	984.0	11.1	11.3	2 455.5	-4.1	11.0

Includes dwelling units approved as part of the construction of non-residential building and alterations and additions to existing buildings (including conversions to dwelling units).

Source: Building Approvals, Australia (Cat. no. 8731.0)

9

BUILDING APPROVALS, NSW

	Number of	dwelling units	(a), seasonally	adjusted			Value of build	ling approvals
	Ne	w houses		Total	Sea	sonally adjusted		Original
	Private sector	Total	Private sector	Total	New residential building	Alterations and additions to residential building(b)	Non-residential building(c)	All building
Period	no.	no.	no.	no.	\$m	\$m	\$m	\$m
1994–95					• •		3 733.4	10 211.0
1995–96					• •		3 650.2	9 168.6
1996–97	• •					• •	5 169.1	11 357.5
1996								
December	2 299	2 321	3 700	3 957	407.1	89.3	509.2	949.8
1997								
January	2 148	2 154	3 967	4 191	442.2	100.0	413.0	883.8
February	2 045	2 089	4 072	4 308	479.4	93.0	241.5	734.7
March	1 805	1 825	3 849	3 995	375.9	96.8	202.4	648.7
Aprıl	2 445	2 470	4 203	4 326	505.6	91.2	307.3	847.3
May	2 961	2 980	4 390	4 442	527.9	91.9	260.5	971.3
June	2 112	2 119	4 219	4 389	436.9	125.7	353.0	903.0
July	2 095	2 109	3 687	3 744	355.3	92.7	584.9	1 156.7
August	2 236	2 241	4 695	4 862	633.6	101.5	710.5	1 405.9
September	2 143	2 147	3 454	3 567	401.2	92.3	396.4	958.0
October	2 411	2 420	4 081	4 111	511.7	102.3	520.3	1 123.1
November	2 390	2 400	4 466	4 507	505.2	108.0	380.6	1 028.0
December	2 778	2 795	4 644	4 822	562.3	122.2	286.0	885.8
1998								
January	2 607	2 642	4 235	4 350	436.4	149.9	477.0	984.0

^a Includes dwelling units approved as part of the construction of non-residential building and alterations and additions to existing buildings (including conversions to dwelling units).

Source: Building Approvals, Australia (Cat. no. 8731.0)

^b Valued at \$10,000 or more. Includes conversions of existing buildings into residential buildings.

c Valued at \$50,000 or more.

^b Valued at \$10,000 or more. Includes conversions of existing buildings into residential buildings.

c Valued at \$50,000 or more.

10

TURNOVER OF RETAIL ESTABLISHMENTS(a), NSW AND AUSTRALIA — SEASONALLY ADJUSTED

				New .	South Wales			Australia
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Food retailing	\$m	Jan 98	1 568.6	1.9	8.2	4 654.7	3.1	6.3
Department stores	\$m	Jan 98	366.8	8.8	9.6	1 045.7	6.3	6.7
Clothing and soft good retailing	\$m	Jan 98	267.6	-5.9	-6.3	726.0	-1.4	2.5
Household good retailing	\$m	Jan 98	444.6	7.4	1.1	1 302.1	0.5	1.8
Recreational good retailing	\$m	Jan 98	238.7	2.5	8.5	648.0	2.2	8.3
Other retailing	\$m	Jan 98	396.4	-2.5	6.8	1 159.8	3.2	9.7
Hospitality and services	\$m	Jan 98	761.3	~1.2	3.6	1 836.4	-0.5	2
Total value of retail sales	\$m	Jan 98	4 043.9	1.5	5.4	11 372.7	2.1	5.3

^a The figures shown are derived from a monthly survey of retail establishments. Excludes motor vehicle, boat and caravan dealers, service stations, smash repairers, tyre and battery retailers, bread and milk vendors, footwear repairers and electrical appliance repairers n.e.c. Retail establishments which do not have employees are excluded from the survey. Turnover includes retail sales, wholesale sales, takings from repairs, meals and hiring of goods; and commissions from agency activity (e.g. commissions received from collecting dry cleaning, selling lottery tickets etc.)

Source: Retail Trade, Australia (Cat. no. 8501.0).

11

TURNOVER OF RETAIL ESTABLISHMENTS(a), NSW — SEASONALLY ADJUSTED

	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
Period	\$m	\$ <i>m</i>	\$m	\$m	\$m	\$m	\$m	\$m
1996								
November	1 455.3	337.5	277.8	441.3	215.0	374.8	731.6	3 833.3
December	1 437.5	339.6	288.1	452.2	224.4	376.7	743.4	3 861.8
1997								
January	1 450.0	334.7	285.5	439.8	220.1	371.2	735.1	3 836.4
February	1 458.0	342.2	277.9	474.6	219.2	374.2	739.9	3 885.9
March	1 487.8	329.5	267.4	445.2	214.8	378.0	732.7	3 855.4
Aprıl	1 455.1	314.7	271.6	440.6	219.6	378.3	727.8	3 807.8
May	1 481.5	327.9	283.2	452.9	221.2	384.7	741.0	3 892.4
June	1 464.5	314.2	274.8	455.6	223.7	389.0	765.4	3 887.2
July	1 512.4	364.6	279.9	479.1	214.1	400.8	748.4	3 999.2
August	1 505.0	328.0	276.3	477.3	211.4	385.4	763.9	3 947.3
September	1 537.8	358.4	275.1	465.3	229.9	375.0	765.6	4 007.3
October	1 516.9	336.6	272.7	438.2	225.2	398.2	760.5	3 948.3
November	1 526.7	347.2	280.8	398.4	216.2	410.6	767.4	3 947.3
December	1 539.3	337.0	284.4	413.9	232.9	406.5	770.9	3 984.7
1998				•				
January	1 568.6	366.8	267.6	444.6	238.7	396.4	761.3	4 043.9

^a The figures shown are derived from a monthly survey of retail establishments. Excludes motor vehicle, boat and caravan dealers, service stations, smash repairers, tyre and battery retailers, bread and milk vendors, footwear repairers and electrical appliance repairers n.e.c. Retail establishments which do not have employees are excluded from the survey. Tumover includes retail sales, wholesale sales, takings from repairs, meals and hiring of goods; and commissions from agency activity (e.g. commissions received from collecting dry cleaning, selling lottery tickets etc.)

Source: Retail Trade, Australia (Cat. no. 8501.0).

				New :	South Wales			Australia
		Latest	Latest	Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	period	figure	%	%	Latest figure	%	%
Passenger vehicles	no.	Jan 98	19 116	4.4	10.9	54 762	-0.5	14.1
Other vehicles (excluding motor cycles)	no.	Jan 98	2 967	-1.8	11.7	9 504	-3.4	10.2
Total registrations (excluding motor cycles)	no.	Jan 98	22 083	3.5	11.0	64 267	-0.9	13.5

^a Includes vehicles (other than those of the defence forces) owned by Government departments and authorities. Excludes mobile plant and equipment, tractors, trailers and non-motorised caravans.

Source: New Motor Vehicle Registrations, Australia, Preliminary (Cat. no. 9301.0).

NEW MOTOR VEHICLE REGISTRATIONS(a), NSW — SEASONALLY ADJUSTED

		OB TOOTH TEET TROUBLED	
	Passenger vehicles	Other vehicles (excluding motor cycles)	Total (excluding motor cycles)
Period	no.	no.	no.
1996			
November	15 759	2 529	18 288
December	15 169	2 604	17 773
1997			
January	17 239	2 656	19 895
February	16 927	2 894	19 820
March	16 761	2 837	19 598
April	17 194	2 637	19 831
May	16 924	2 770	19 694
June	17 978	2 728	20 706
July	17 377	2 763	20 141
August	16 977	2 732	19 709
September	18 454	2 711	21 165
October	18 920	2 729	21 650
November	18 995	2 513	21 507
December	18 315	3 020	21 335
1998			
January	19 116	2 967	22 083

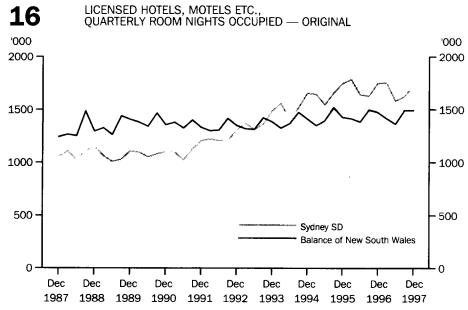
^a Includes vehicles (other than those of the defence forces) owned by Government departments and authorities. Excludes mobile plant and equipment, tractors, trailers and non-motorised caravans.

Source: New Motor Vehicle Registrations, Australia, Preliminary (Cat. no. 9301.0).

		_		New	South Wales			Australia
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Room nights	'000	Dec Qtr	3 220.2	3.4	0	9 640.8	1.3	0.9
Room occupancy rate	%	Dec Qtr	59.0	2.6	-3.1	58.2	0.3	-2.9
Takıngs	\$'000	Dec Qtr	345 737	6.3	3.7	97 9 184	3.1	3.5

LICENSED HOTELS, MOTELS ETC., SYDNEY AND NSW — ORIGINAL

			Sydney		New	South Wales
	Room nights	oom occupancy rate	Takings	Room nights	Room occupancy rate	Takings
Period	'000	%	\$'000	′ 00 0	%	\$'000
1996	,					*1 *
June qtr	1 640.4	69.5	205 884	3 024.3	57.4	296 797
September qtr	1 627.4	69.4	205 409	3 123.4	59.1	314 270
December qtr	1 747.3	74.7	232 355	3 221.7	60.9	333 494
1997						
March qtr	1 753.1	76.2	236 756	3 168.7	60.9	337 189
June qtr	1 581.0	67.9	214 116	2 945.2	56.0	305 726
September qtr	1 622.8	67.2	214 412	3 113.8	57.5	325 246
December qtr	1 728.1	70.6	240 678	3 220.2	59.0	345 737



Source: Tourist Accommodation, NSW (Cat. no. 8635.1)

		_		New S	outh Wales	Australia(a		
Indicator	Unit	Latest period	Latest figure	Change from prior period %	Change from same period prior year %	Latest figure	Change from prior period %	Change from same period prior year %
Consumer Price Index (all groups)	1989-90 -100.0	Dec qtr 97	120.1	0.3	-0.2	120.0	0.3	-0.2
Price index of materials used in house building (all groups)	1989–90 = 100.0	Dec qtr 97	119.4	1.4	3.1	117.9	0.5	1.8
Price index of materials used in building other than house building (all groups)	198990 100.0	Dec qtr 97	114.2	0.0	1.4	114.0	0.0	1.1

^a For the Consumer Price Index this is the weighted average of eight capital cities and for the other two indexes, the weighted average of the six State capital cities.

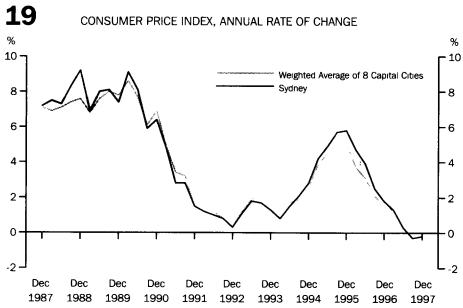
Source: Consumer Price Index (Cat. no. 6401.0), Price Index of Materials Used in Building Other Than House Building, Six State Capital Cities (Cat. no. 6407.0), Price Index of Materials Used in House Building, Six State Capital Cities (Cat. no. 6408.0)

18

CONSUMER AND PRODUCER PRICE INDEXES, NSW

	Consumer Price Index, all groups	Price Index of materials used in house building, all groups	Price Index of materials used in building other than house building, all groups
Period	1989-90 = 100.0	1989-90 = 100.0	1989-90 = 100.0
1996			
June qtr	119.9	116.2	112.5
September qtr	120.2	115.9	112.5
December qtr	120.4	115.8	112.6
1997			
March qtr	120.6	116.0	113.2
June qtr	120.2	117.3	113.9
September qtr	119.8	117.8	114.2
December qtr	120.1	119.4	114.2

Source: Consumer Price Index (Cat. no. 6401.0), Price index of Materials Used in Building Other Than House Building, Six State Capital Cities (Cat. no. 6407.0), Price Index of Materials Used in House Building, Six State Capital Cities (Cat. no. 6408.0).



Source: Consumer Price Index (Cat. no. 6401.0)

				New So	uth Wales			Australia
		Latest	Latest	Change from prior period	Change from same period prior year	Latest	Change from prior period %	Change from same period prior year
Indicator	Unit	period	figure	%	%	figure		%
Lending commitments for the construction or purchase of dwellings—								
Construction of dwellings	\$m	Jan 98	169.1	-17.1	14.4	556.8	-17.3	17.5
Purchase of newly erected dwellings	\$m	Jan 98	74.2	-33.6	-20.9	193.4	-26.0	-5.0
Purchase of established dwellings(a)	\$m	Jan 98	922.1	-18.9	-2.7	2 946.9	-16.4	-4.4
Refinancing of existing dwellings	\$m	Jan 98	235.6	-4.5	22.7	629.9	-12.6	-15.5
Lending commitments for alterations and additions	\$m	Jan 98	80.8	-10.8	-3.7	191.9	-13.7	-12.4
Total lending commitments to individuals for housing(b)	\$m	Jan 98	1 400.9	-17.6	6.3	3 697.0	-17.1	-1.6
Total lending commitments to individuals for housing (seasonally adjusted)(b)	\$m	Jan 98	1 931.6	8.0	-0.4	4 634.8	1.0	2.9

^a Excludes refinancing.

Source: Housing Finance for Owner Occupation, Australia (Cat. no. 5609.0)

21 SECURED HOUSING FINANCE COMMITMENTS TO INDIVIDUALS FOR OWNER OCCUPATION, NSW

	Lending comr	nitments for the purcha	construction or se of dwellings			Total lending commitments to individuals for housing(b)		
	Construction of dwellings	Purchase of newly erected dwellings	Purchase of established dwellings(a)	Refinancing of existing dwellings	Lending commitments for alterations and additions	Original	Seasonally adjusted	
Period	\$m	\$m	\$m	\$m	\$m	\$m	\$m	
1993-94	2 151.4	838.5	10 911.6	2 337.2	1 078.2	16 238.7		
1994–95	2 162.6	819.8	9 952.4	2 381.9	1 242.0	15 316.7		
1995-96	1 894.7	897.9	10 145.3	2 929.8	1 261.8	15 867.7	• • • • • • • • • • • • • • • • • • • •	
1996								
November	167.2	103.7	1 060.5	283.6	89.1	1 615.0	1 594.9	
December	142.7	81.5	1 000.9	265.8	84.2	1 491.0	1 665.3	
1997								
January	147.8	93.8	948.0	304.9	83.9	1 494.5	1 940.2	
February	175.6	100.1	981.9	297.5	92.9	1 555.1	1 591.4	
March	187.5	106.3	1 121.1	328.4	103.8	1 743.3	1 715.8	
April	212.2	116.6	1 231.9	371.7	108.5	1 932.3	1 792.4	
May	221.3	121.3	1 282.3	316.2	99.7	1 941.1	1 778.7	
June	193.0	120.8	1 122.6	327.5	89.9	1 764.0	1 735.7	
July	220.8	116.8	1 218.6	321.5	93.1	1 877.8	1 707.7	
August	213.6	114.8	1 154.9	310.7	90.3	1 794.1	1 824.0	
September	236.2	116.0	1 210.2	322.4	102.7	1 884.7	1 856.1	
October	224.0	110.9	1 253.3	302.3	110.1	1 890.5	1 884.3	
November	201.1	110.0	1 198.4	261.8	97.9	1 771.4	1 804.5	
December	204.7	111.7	1 138.7	245.5	90.9	1 700.5	1 789.9	
1998								
January	169.1	74.2	922.1	235.6	80.8	1 400.9	1 931.6	

^a Excludes refinancing.

Source: Housing Finance for Owner Occupation, Australia (Cat. no. 5609.0)

b Excludes alterations and additions.

^b Excludes alterations and additions.

			Estima te s		/-Decembe
	Actual 1995-96	Actual 1996–97	1997-98	1996-97	1997-9
Item	\$m	\$m	\$m	\$m	\$ r
RECEIPTS					
Current receipts					
Taxes, fees and fines					
Stamp duties	2 630	3 193	3 373	1 568	1 92
Payroll tax	2 876	3 161	3 338	1 540	1 68
Land tax	575	641	786	80	9:
Motor vehicle tax	937	903	930	440	46
Gaming and betting	1 179	1 209	1 392	625	680
Licences	1 729	1 850	1 979	741	140
Commonwealth Safety Net Taxes	_		_		578
Other	943	1 000	1 114	490	399
Land transactions and royalties	246	243	238	114	126
Income from Non Budget Sector Enterprises	1 290	1 436	1 341	1 071	1 063
Commonwealth General Purpose Recurrent Grants	4 517	4 673	4 900	2 436	2 462
less—State Fiscal Contribution	_	210	216	109	110
Commonwealth Specific Purpose Recurrent Grants	2 757	2 944	2 962	1 404	1 437
Other	729	599	626	272	239
Total current receipts	20 408	21 642	22 763	10 672	11 188
Capital receipts					
Commonwealth General Purpose Capital Grants	_	_	_	-	
Commonwealth Specific Purpose Capital Grants	867	854	854	350	344
Other	11	17	228	2	101
Total capital receipts	877	872	1 081	352	446
Total current and capital receipts	21 285	22 514	23 844	11 024	11 634
Departmental payments Services Health	E 116	E 204	5.505	0.755	
Education(a)	5 116	5 381	5 585	2 755	2 907
Law and order(b)	4 641	4 928	5 174	2 437	2 501
Community Services	1 247	1 679	1 711	798	866
Other Other	989	1 113	1 155	573	632
Redundancies	3 944	4 057	4 192	1 882	2 060
Subsidies to Non Budget agencies	17	22	38	4	19
Services					
	726	1 073	866	323	509
Redundancies	66	33	63	35	40
Interest payments Superannuation	1 683	1 399	1 527	659	703
Treasurer's advance(c)	1 077	1 402	1 451	620	724
less—User charges	_		100		_
otal current expenditure	1 286	1 349	1 347	660	602
·	18 220	19 739	20 516	9 426	10 359
Capital expenditure Capital works	4.040				
. *	1 940	2 315	2 665	816	964
Capital grants Advances made	1 483	1 109	1 240	689	530
less—Advances repaid	65	69	15	30	3
·	1 877	657	215	-4	47
less—Asset sales	160	247	322	52	120
otal capital expenditure	1 449	2 589	3 383	1 487	1 330
otal current and capital expenditure	19 669	22 328	23 899	10 913	11 689
SURPLUS OR DEFICIT (-)					
durrent account	2 188	1 903	2 246	1246	829
apital account	-572	-1 717	-2 302	~1 135	-885
otal result surplus/deficit	1 617	186	-56		

^a Includes Department of Training and Education Co-ordination, Department of School Education, Office of the Board of Studies and TAFE.

Source: Financial Statement released by NSW Treasury. Figures may differ from data published in annual ABS publications.

b Includes Attorney Generals Department, Department of Corrective Services and Police Services.

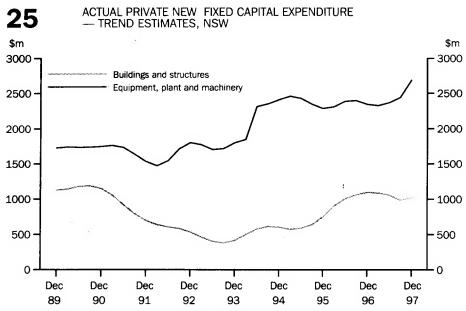
c Expenditure from the Treasurer's Advance is included in the relevant current payments figures.

				New 3	South Wales			Australia
		Latest period	Latest	Change from prior period %	Change from same period prior year		Change from prior period %	Change from same period prior year %
Indicator	Unit		figure			Latest figure		
Type of asset								
New buildings and structures	\$m	Dec qtr	1 021	0.4	-7.2	3 164	-4.1	-14.2
Equipment, plant and machinery	\$m	Dec qtr	2 684	6.4	14.5	8 315	3.5	15.5
Total	\$m	Dec qtr	3 705	4.7	7.6	11 479	1.3	5.3

ACTUAL PRIVATE NEW FIXED CAPITAL EXPENDITURE, NSW — TREND ESTIMATES

	Type of asset			
	New buildings and structures	Equipment, plant and machinery	Total	
Period	\$m	\$m	\$m	
1996				
September qtr	r1 059	2 397	r3 456	
December qtr	r1 100	2 344	r3 444	
1997				
March qtr	r1 074	r2 307	r3 381	
June qtr	r1 043	r2 374	r3 417	
September qtr	r1 017	r2 522	r3 539	
December qtr	1 021	2 684	3 705	

Source: State Estimates of New Capital Expenditure (Cat. no. 5646.0)



Source: State Estimates of New Capital Expenditure (5646.0)

				New	South Wales			Australia
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Overseas imports into NSW	\$m	Jan 98	2 945	-13.9	11.9	7 110	-10.2	10.8
Total overseas exports(b)	\$m	Jan 98	1 413	-22.6	6.5	6 017	-19.5	4.3
Exports of—								
Meat and meat preparations	\$m	Jan 98	64	-26.2	19.4	217	-36.3	16.5
Cereals and cereal preparations	\$m	Jan 98	131	-20.4	9.2	516	-6.0	-21.4
Wool and other animal hair	\$m	Jan 98	71	-38.1	11.4	264	-32.8	4.9
Coke, coal and briquettes	\$m	Jan 98	353	-7.8	3.2	866	-1.4	13.6
Iron and steel	\$m	Jan 98	115	29.4	31.4	169	18.0	44.1
Aluminium	\$m	Jan 98	118	19.8	46.9	283	-1.9	17.8
Office machines and parts	\$m	Jan 98	36	-38.2	3.5	51	-54.5	6.4

^a Figures shown are Free On Board (FOB) values.

Source: International Trade, Australia: FASTTRACCS Service (Cat. no. 5466.0).

27

FOREIGN TRADE, IMPORTS AND EXPORTS(a), NSW

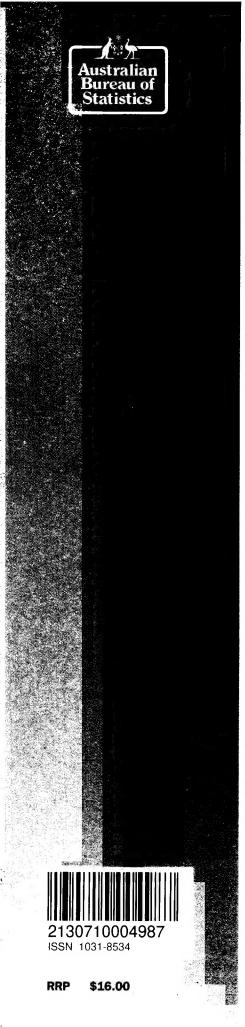
				selected com	ected commodities(b)				
	Overseas imports into NSW	Total overseas exports(b)	Meat and meat preparations	Cereals and cereal preparations	Wool and other animal hair	Coke, coal and briquettes	Iron and steel	Aluminium	Office machines and parts
Period	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m
1994-95	33 280	15 201	885	458	1 035	2 801	913	1 018	829
1995-96	34 891	16 684	794	822	720	3 338	1 037	1 111	638
1996-97	34 204	17 726	784	1 540	859	3 426	968	993	535
1996									
November	2 879	1 474	77	68	87	289	77	74	56
December	2 798	1 494	63	125	86	279	65	77	55
1997									
January	2 631	1 326	54	120	64	343	87	81	35
February	2 549	1 383	65	163	59	277	81	86	41
March	2 649	1 527	70	149	100	261	80	95	50
April	2 939	1 445	76	137	62	286	92	88	31
May	2 788	1 717	75	197	r74	289	112	99	40
June	3 182	1 552	68	204	61	270	57	73	41
July	3 221	r1 750	74	145	104	335	65	97	45
August	3 002	r1 763	71	185	79	318	93	116	44
September	3 217	r1 667	76	157	102	350	59	73	48
October	3 388	r 1 693	78	95	119	302	123	98	45
November	r3 102	r 1 758	r89	148	r130	328	98	102	r51
December	3 421	r1 826	r87	165	r115	r384	r89	99	r58
1998									
January	2 945	1 413	64	131	71	353	115	118	36

^a Figures shown are Free On Board (FOB) values.

Source: International Trade, Australia: FASTTRACCS Service (Cat. no. 5466.0).

b Excludes re-exported goods. State of origin is defined as the State in which the final stage of production or manufacture occurs.

b Excludes re-exported goods. State of origin is defined as the State in which the final stage of production or manufacture occurs.



FOR MORE INFORMATION ...

The ABS publishes a wide range of statistics and other information on Australia's economic and social conditions. Details of what is available in various publications and other products can be found in the ABS Catalogue of Publications and Products available from all ABS Offices.

ABS Products and Services

Many standard products are available from ABS bookshops located in each State and Territory. In addition to these products, information tailored to the needs of clients can be obtained on a wide range of media by contacting your nearest ABS Office. The ABS also provides a Subscription Service for standard products and some tailored information services.

National Dial-a-Statistic Line

0055 86 400

Steadycom P/L: premium rate 25c/20 secs. This number gives 24-hour access, 365 days a year, for a range of important economic statistics including the CPI.

Internet

http://www.abs.gov.au

A wide range of ABS information is available via the Internet, with basic statistics available for each State, Territory and Australia. We also have Key National Indicators, ABS product release details and other information of general interest.

Sales and Inquiries

client.services@abs.gov.au

National Mail Order Service	(02)	6252 5249
Subscription Service	1300	366 323

	Information Inquiries	Bookshop Sales
SYDNEY	(02) 9268 4611	(02) 9268 4620
CANBERRA	(02) 6252 6627	(02) 6252 0326
MELBOURNE	(03) 9615 7755	(03) 9615 7755
BRISBANE	(07) 3222 6351	(07) 3222 6350
PERTH	(08) 9360 5140	(08) 9360 5307
ADELAIDE	(08) 8237 7100	(08) 8237 7582
HOBART	(03) 6222 5800	(03) 6222 5800
DARWIN	(08) 8943 2111	(08) 8943 2111



Client Services, ABS, PO Box 10, Belconnen ACT 2616

© Commonwealth of Australia 1998